

BESTOW



# Policy delivery



# Streamlined policy delivery

Say goodbye to manual work.

Bestow's automated policy delivery system eliminates the manual work of assembling, reviewing, and distributing policy packets.

## The Bestow difference

### Fully automated document generation

Automatically generate compliant policy packets—bundling all required documents—to cut processing from days to minutes.

### Flexible delivery options

Deliver policies via digital, mail, or hybrid options to meet customer preferences and regulatory needs.

### Built-in compliance and accuracy

Automatically adapt documents, disclosures, and delivery by state and product to ensure compliance and reduce risk.

## Remove bottlenecks and reduce errors

Manual policy packaging is costly, time consuming, and leaves too much room for human error. Bestow's automated, digital workflow standardizes and validates every step, producing fast, compliant, and more accurate policy packets at scale.



## Policy delivery features

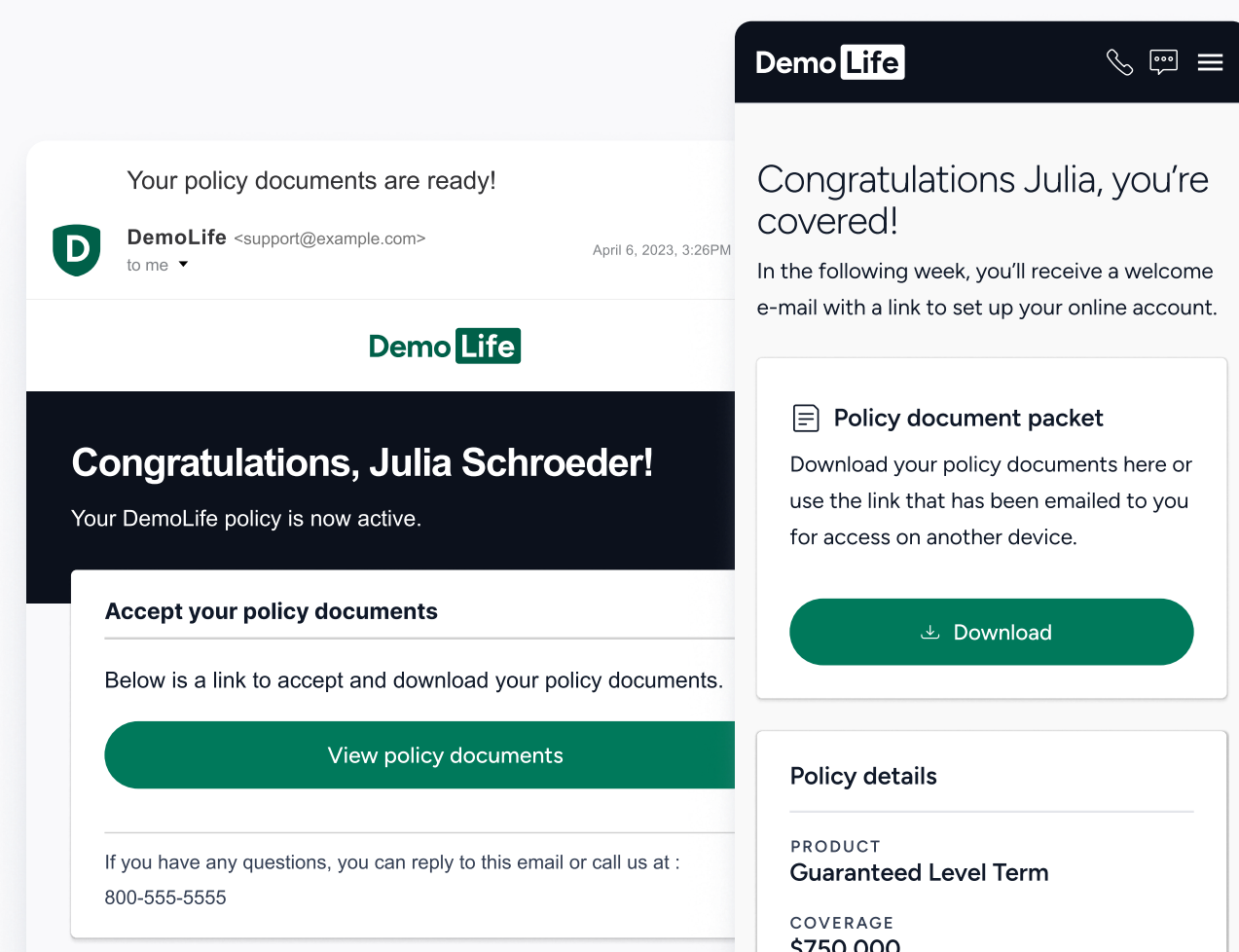
Automated, compliant policy document generation and delivery that eliminates manual work.

## Comprehensive policy packet creation

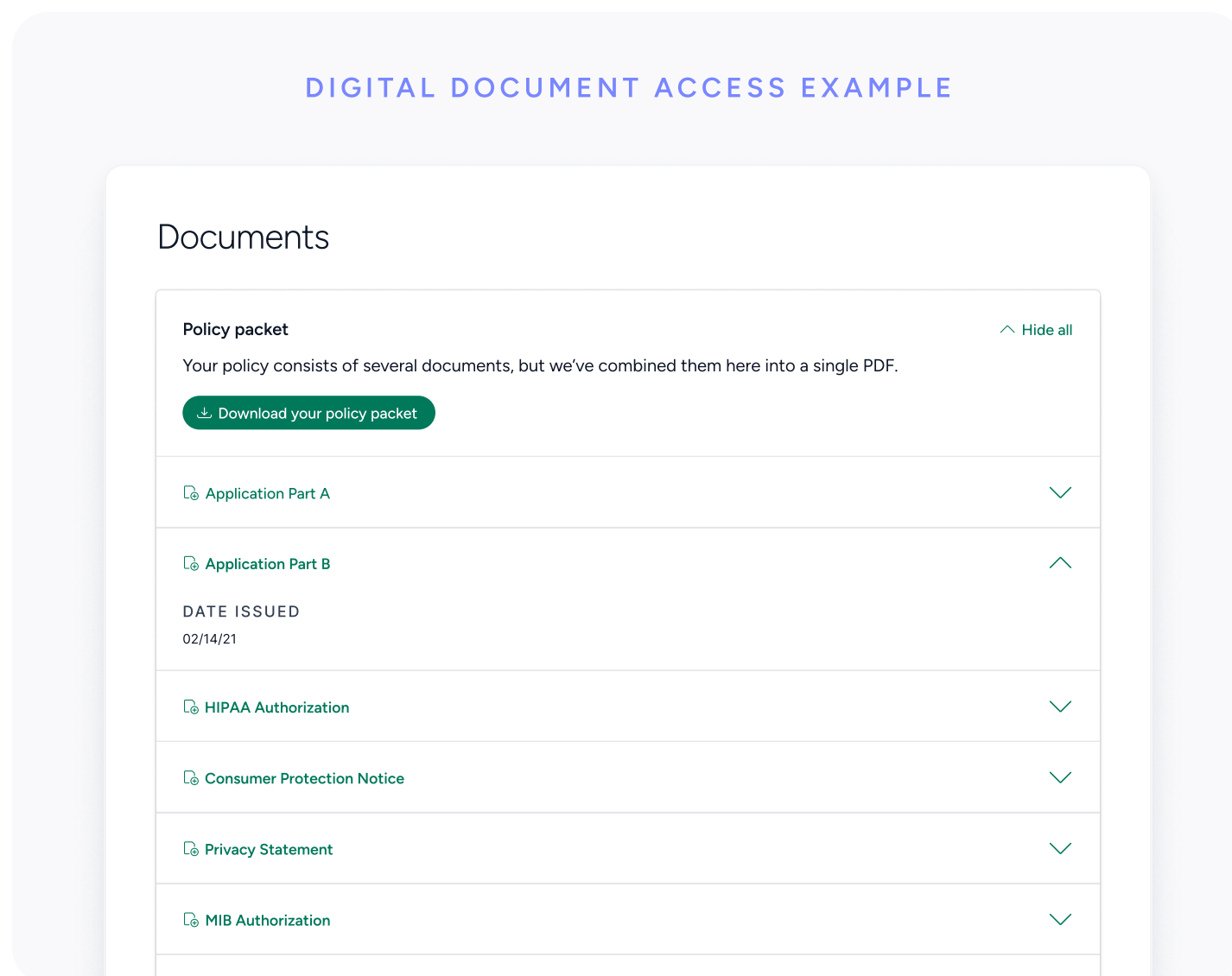
The Bestow platform automatically generates complete policy packets, including:

- ✓ Core insurance policy
- ✓ Application forms
- ✓ Disclosure documents
- ✓ Carrier-specific addendums
- ✓ State-specific requirements

### EMAIL NOTIFICATION & POLICY PACKET ACCESS EXAMPLES



## DIGITAL DOCUMENT ACCESS EXAMPLE



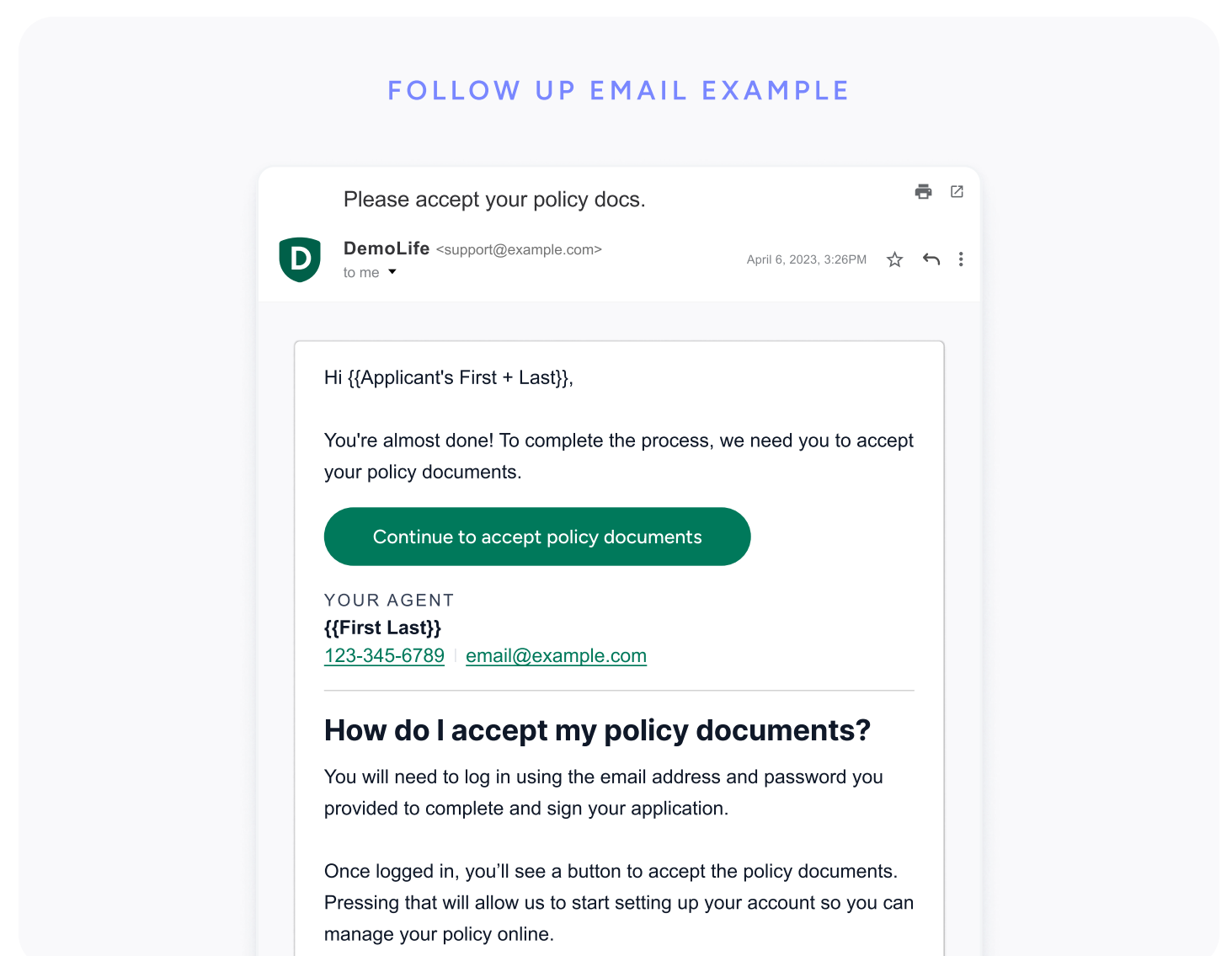
## Self-service portal integration

Policies automatically populate in the customer's self-service portal, allowing for 24/7 access to downloadable files without needing to contact customer support.

## Delivery confirmation and tracking

Track policy delivery status in real-time. Know when documents are sent, opened, or delivered, and automatically trigger follow-up communications for undelivered packets.

## FOLLOW UP EMAIL EXAMPLE



## Direct mail capabilities

Easily integrate physical direct mail processes to accommodate compliance or customer-specified needs. Direct mail packet creation utilizes many of the same automations as digital delivery, leading to faster service, lower costs, and fewer errors.



## State-specific compliance

Automatically ensure all regulatory requirements are met for each state and product combination. Bestow's system adapts document packages, disclosures, and delivery methods to maintain compliance across all jurisdictions.